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Fima Corporation Berhad 46th Annual General Meeting

21 September 2021

**Building Respect,
Resourcefulness &
Resilience**

About Us

Incorporated in 1974, Fima Corporation Berhad (“FimaCorp”) is a group with business in Manufacturing and Plantation. FimaCorp was listed on the Main Market of Bursa Malaysia in 1976. Currently, The Group employs 1,641 people.



Our Presence

What We Do

Manufacturing

Production and trading of security & confidential documents

Plantation

Development, cultivation & processing of oil palm products

Facilities & Capabilities

Produces a wide range of products and services which include travel documents, licences, and other security and confidential documents for the local and overseas markets

12 estates in Malaysia and Indonesia

12,911 hectares of plantable landbank

8,164 hectares of planted area

45 MT/HR palm oil mill in Kalimantan Utara

Our 3 Performance Objectives

Profitable Revenue Growth

To grow revenue in a sustainable manner via expansion of existing operations, products, services, growing market share and expanding into new markets

Solid Returns on Capital Employed

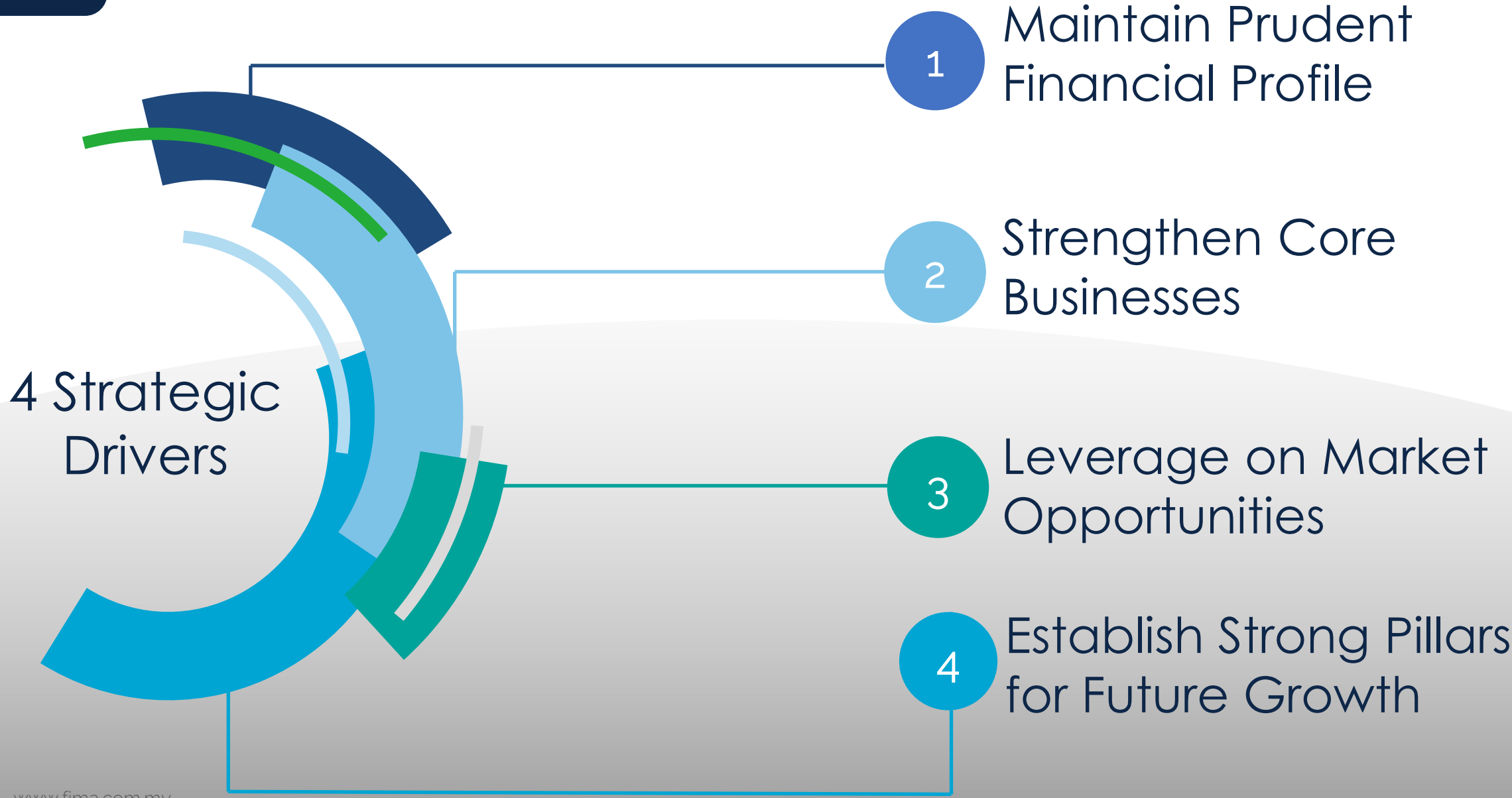
Long-term contract, investment & ownership of productive assets with focus on efficiencies, cost structure and improved returns

Strong Cash Generation

Operational strategies are necessary elements for a business and are directed towards cash generation

Expansion and growth are focused towards high quality investment with steady cash flows

Our Strategic Drivers – How We Do It



Highlights

1

The development of the Group's greenfield estate, Ladang Sg. Siput has started



2

Acquired plantation lands known as Ladang Aring (measuring 935 hectares) and Ladang Kuala Betis (measuring 2,302 hectares), both located in Gua Musang, Kelantan for an aggregate sum of RM51.5 million

3

Integrated ESG into the new ERM framework



4

Appointment of new Board member and new Group Chairman



5

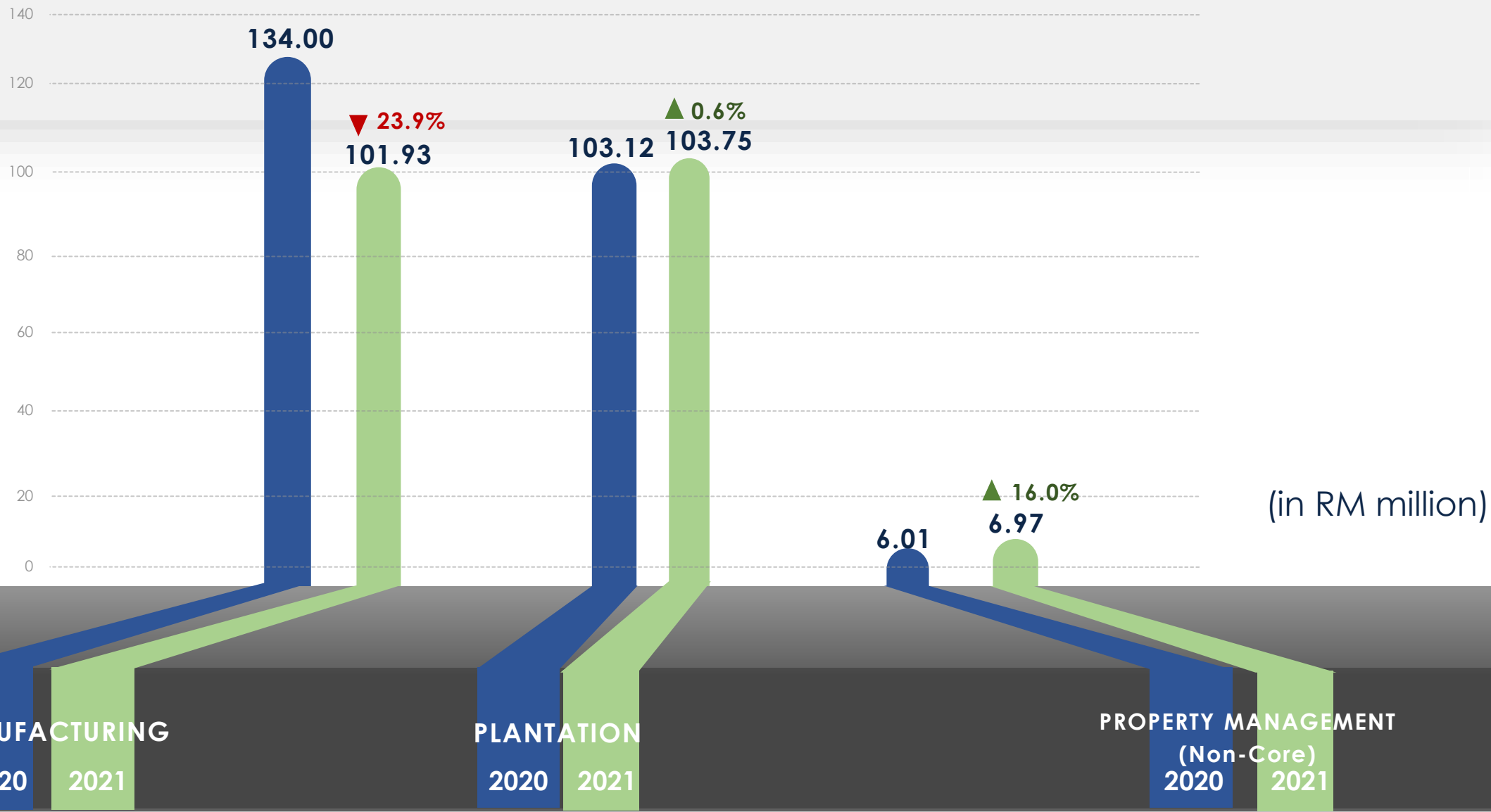
Zero fatalities



Group Financial Snapshot

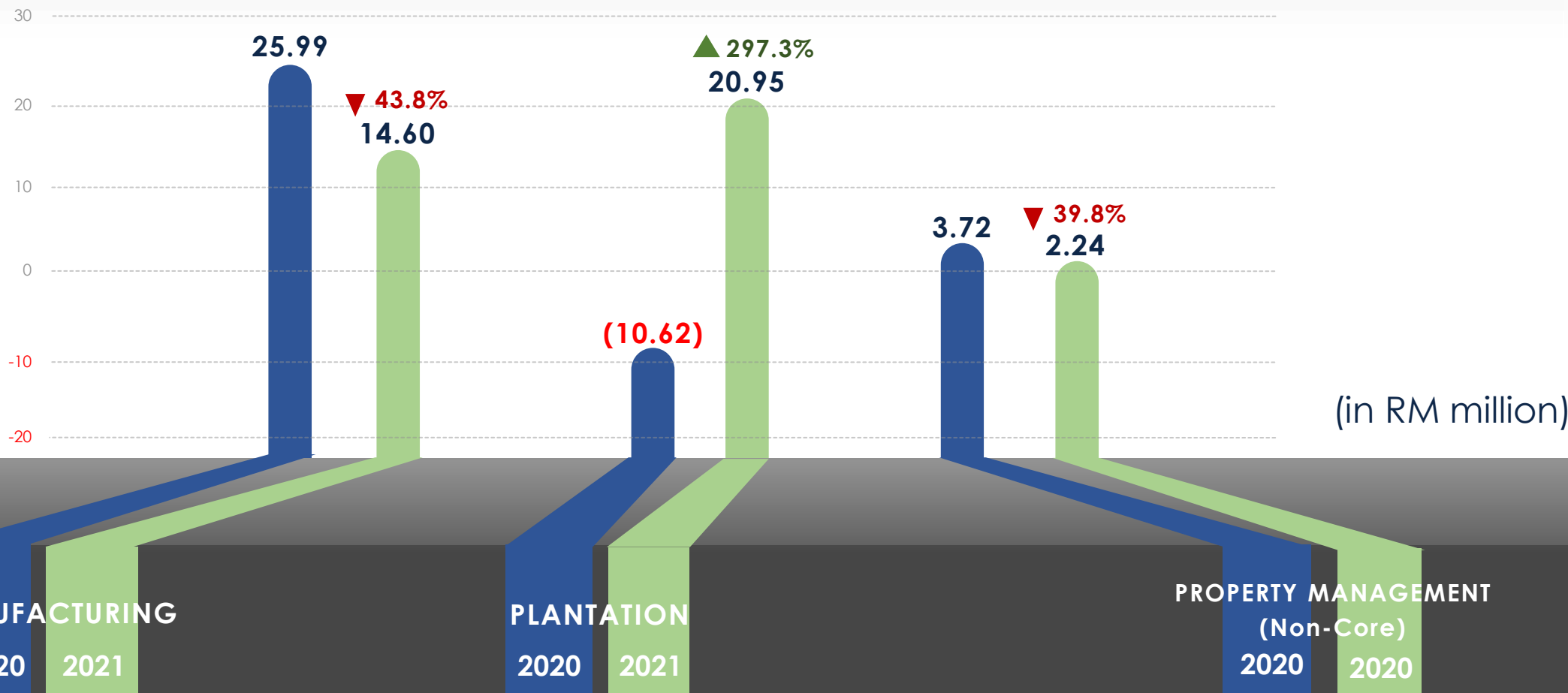
	FYE2020	FYE2021	Y-o-Y (%)
Revenue (RM million)	243.13	212.65	(12.5)
Earnings Before Interest and Tax (EBIT) (RM million)	18.50	39.12	111.5
Profit Before Tax (PBT) (RM million)	18.13	38.47	112.2
Profit After Tax (PAT) (RM million)	8.81	31.14	253.5
Earnings Per Share (EPS)	4.90	11.37	132.0
Net Assets Per Share (RM)	2.29	2.30	0.4

Group Revenue Breakdown



(in RM million)

Group PBT Breakdown



(in RM million)

Dividend

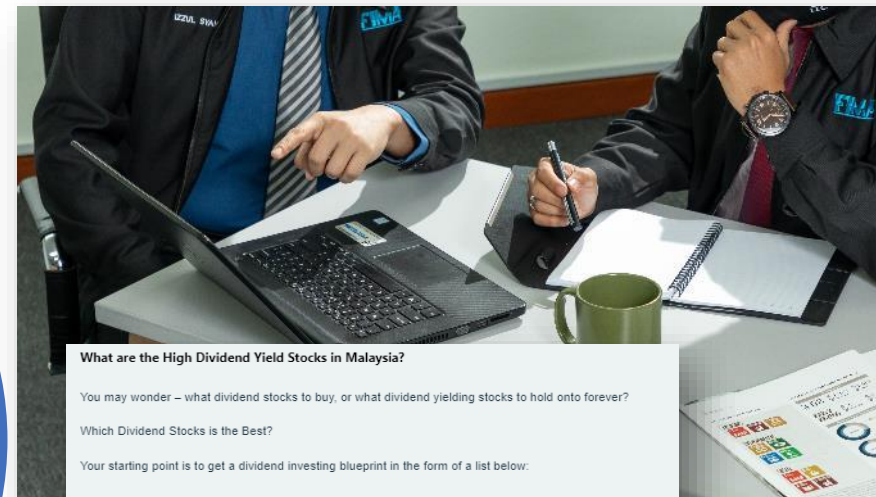
Delivering Shareholders' Value

Dividend Entitlement

Two Interim Dividend of 5.0 sen and 7.5 sen, total dividend full year 12.5 sen per share (FYE2020: 12.5 sen)

Total Dividend Payout RM35.84 million (132.1% of Group PATANCI)

Paid on 3 September 2021



What are the High Dividend Yield Stocks in Malaysia?

You may wonder – what dividend stocks to buy, or what dividend yielding stocks to hold onto forever?

Which Dividend Stocks is the Best?

Your starting point is to get a dividend investing blueprint in the form of a list below.

Company	Share price Growth past 1 year (%)	Year 2020 Dividend Yield (%)
Complete Logistic Services	30	23.5
Taliworks Corp	3	8.2
Malakoff Corp Bhd	14	7.4
FIMA Corp Bhd	6	7.2

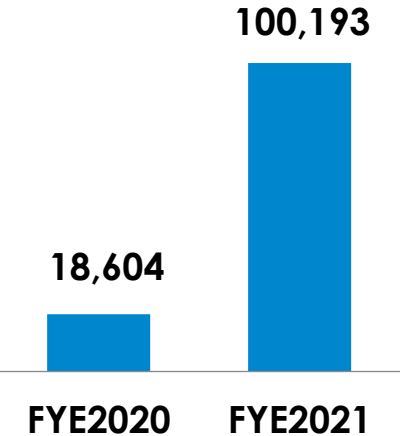
High-yielding stocks

(based on closing share price on Jan 18, 2021)

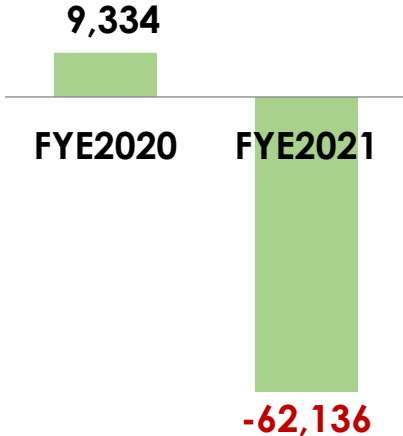
COMPANY NAME	SHARE PRICE ON JAN 18, 2021	SHARE PRICE GROWTH (DECLINE) 1 YEAR (%)	DIVIDEND YIELD (%)	HISTORICAL P/E (TIMES)
COMPLETE LOGISTIC SERVICES	0.68	30	23.5	1.94
NAIM HOLDINGS BHD	0.735	(27)	13.5	NA
EWEIN BHD	0.33	(29)	10.8	7.90
UGA DEVELOPMENT BHD	1.6	(15)	8.8	6.81
TALIWORKS CORP BHD	0.81	3	8.2	65.08
MALAKOFF CORP BHD	0.925	14	7.4	13.23
FIMA CORP BHD	1.74	6	7.2	30.33

Group Cash Flow Highlights

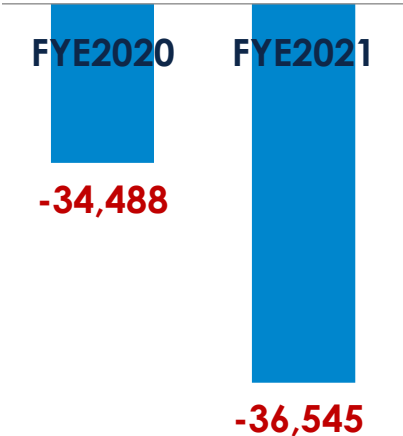
(in RM' 000)



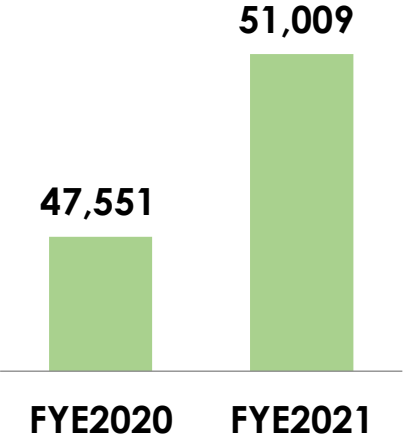
Net Cash Generated from Operations



Net Cash (used in)/Generated from Investing

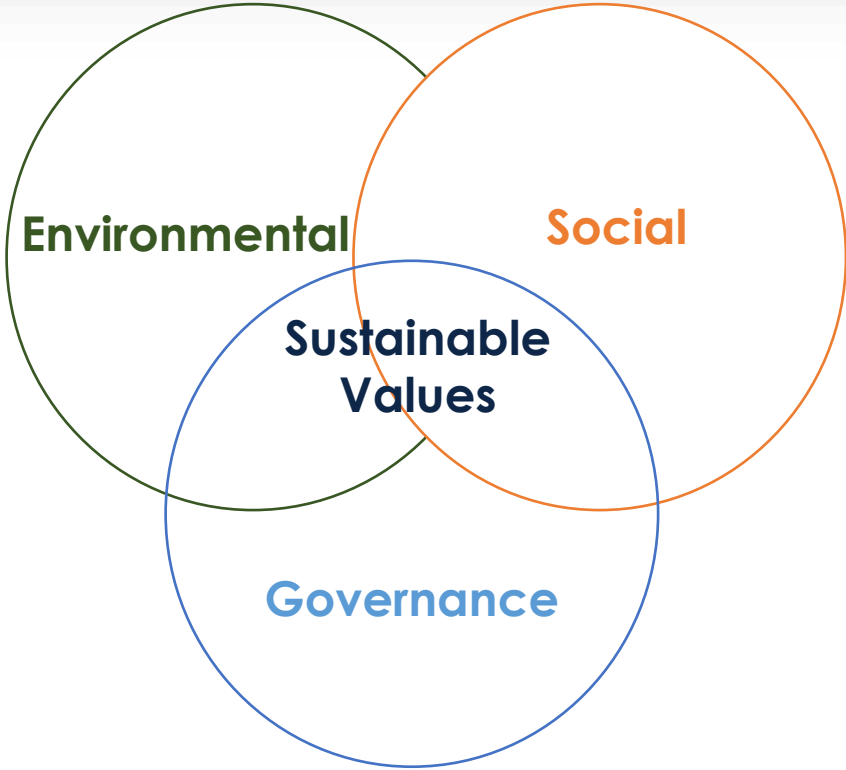


Net Cash used in Financing Activities



Cash & Cash Equivalent

Our Sustainability Approach



1

Formally integrated Environmental, Social & Governance into the new Group ERM framework

2

Focusing on the material areas where we can make a positive impact in our industries and communities

3

Managing our carbon footprint through continuous improvement initiatives in our value chains

Our Sustainability Progress

Reporting against Bursa Malaysia Sustainability Reporting Guidelines and Global Reporting Initiative (GRI) standards.

Expanded our reporting scope and coverage to include all our major business segments

Our Future Planning; Empowering ESG Disclosures and Journeys

International Integrated Reporting (IR)

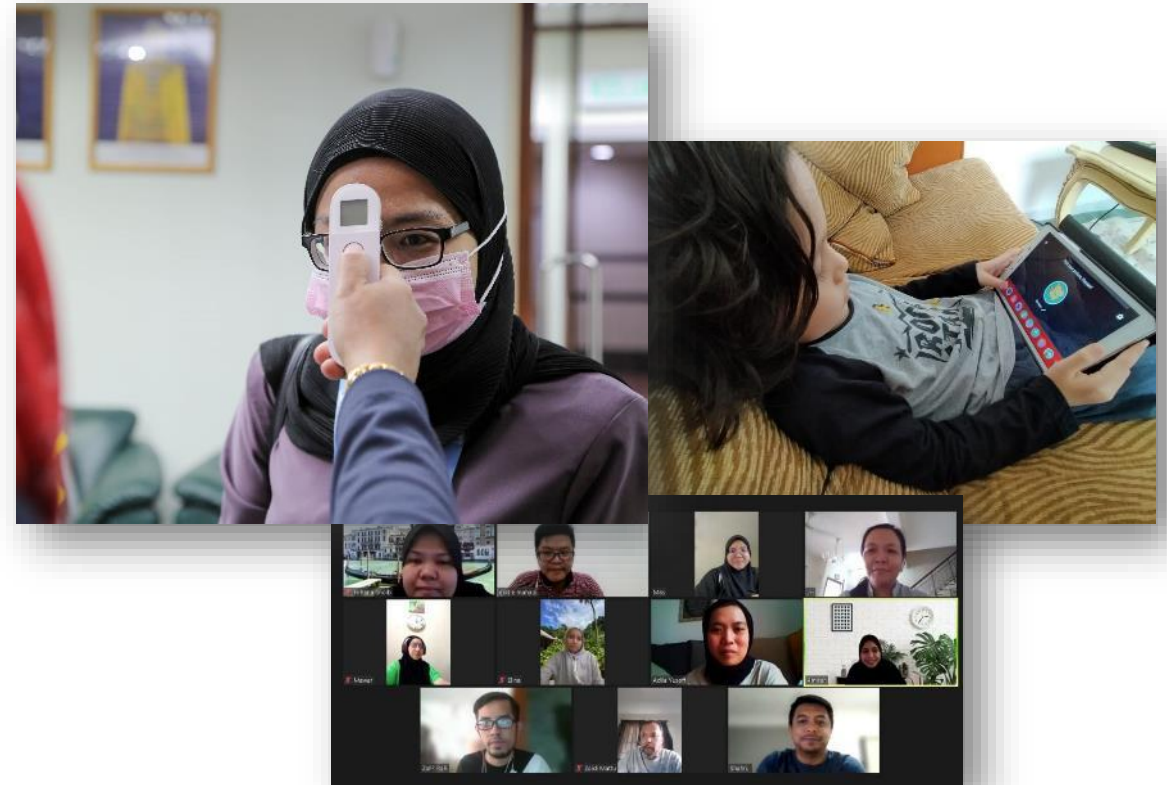
FTSE4Good Bursa Malaysia Index

Supporting the Fight Against Covid-19

Apart from implementing safe management measures at the workplace to ensure safety and well being of employees, we are doing our part to support government and communities in a collective effort to mitigate Covid-19

For Employees

- Implemented processes and protocols such as social distancing measures, cleaning and disinfecting, thermal scanning, distribution of face masks and hand sanitizer to all employees
- Adopted remote working for corporate and other office-based employees with suitable technologies
- Supported for our workers in the form of distribution of essential care packs and food parcels
- Contributed a total of 263 units of tablet devices to employees' children to attend online class
- RTK Antigen test for plantation workers across all estates in Malaysia



Supporting the Fight Against Covid-19



For Communities

- Donated 1,360 boxes of face masks worth RM102,000 to the Malaysian Relief Agency for all hospitals nationwide
- Donated 400 bags of food and essential items to the poor and needy
- Free disinfection cleaning services , e.g. halls, mosques and clinics as a community service
- Distributed food to workers and the local community in the Sei Menggaris area



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Thank You & Stay Safe!